



# ACCME'S GLOSSARY OF TERMS AND ABBREVIATIONS

## Terms

**Accreditation:** The decision by the ACCME, or a recognized state medical society, that an organization has met the requirements for a CME provider as outlined by the ACCME. The standard term of accreditation is four years.

**Accreditation Council for Continuing Medical Education (ACCME):** The ACCME sets the standards for the accreditation of all providers of CME activities. The ACCME has two major functions: the accreditation of providers whose CME activities attract a national audience and the recognition of state or territorial medical societies to accredit providers whose audiences for its CME activities are primarily from that state/territory and contiguous states/territories. The ACCME's seven member organizations are the American Board of Medical Specialties (ABMS), the American Hospital Association (AHA), the American Medical Association (AMA), the Association of American Medical Colleges (AAMC), the Association for Hospital Medical Education (AHME), the Council of Medical Specialty Societies (CMSS), and the Federation of State Medical Boards of the U.S., Inc. (FSMB).

**Accreditation Decisions:** The types of accreditation offered and made by the ACCME, or a state medical society, to accredited providers. They include accreditation with commendation, accreditation, probationary accreditation, provisional accreditation and non-accreditation.

**Accreditation Review Committee (ARC):** The Accreditation Review Committee, a working committee of the ACCME, collects, reviews, and analyzes data from multiple sources about compliance with ACCME Essential Areas, Elements and Policies; notes program improvements; and makes a recommendation to the ACCME Decision Committee for its final decision about accreditation of an applicant/provider.

**Accreditation Statement:** The standard statement that must be used by all accredited institutions and organizations. There are two different statements that might be used depending on the number and relationships of the organizations involved in planning and implementing the activity:

Directly sponsored activity -- An activity planned and implemented by an ACCME or state medical society accredited provider of CME.

*The (name of the accredited provider) is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.*

Jointly sponsored activity -- An activity planned and implemented by an ACCME or state medical society accredited provider working in collaboration with a non-accredited entity.

The accredited provider must ensure compliance with the ACCME Essential Areas and Policies.

*This activity has been planned and implemented in accordance with the Essential Areas and Policies of the Accreditation Council for Continuing Medical Education through the joint sponsorship of (name of accredited provider) and (name of non-accredited provider). The (name of accredited provider) is accredited by the ACCME to provide continuing medical education for physicians.*

CME activities that are co-sponsored should use the directly sponsored activity statement, naming the one accredited provider that is responsible for the activity.

**Accreditation Survey:** Data collection by the ACCME that includes a review of the organization (structure, administration, mission, relationships), documentation, and activities. The survey can be conducted in one of three ways: *on site*, which is in-person at the site of the accredited institution/organization, or its activity; *face to face*, which is in-person usually at the offices of the ACCME; or through a *televideo* conference. Its purpose is to gather data about who is responsible for the CME program and activities, how documentation is accomplished, and how well the ACCME's accreditation requirements are applied.

**Accreditation with Commendation:** The decision by the ACCME that an organization has met all the Criteria for Compliance with the ACCME's accreditation requirements. The term of accreditation with commendation is six years.

**Accredited CME:** The ACCME uses the term **accredited CME** to encompass the educational programs and educational activities of providers accredited within its system. The ACCME holds (state and ACCME) accredited providers accountable for all activities presented under the 'mark' of the ACCME/SMS accreditation statement. Any requirements we promulgate are applicable to all continuing medical education activities presented by ACCME/SMS accredited providers. In turn, the ACCME stands accountable to the public, the physicians, the government, the ACCME member organizations and the organizations of medicine, in general, for the manner in which this **accredited CME** is conducted and presented. The ACCME cannot be held accountable for all CME for which learners receive 'credit' or all CME that is 'certified for credit' – but only for CME presented under the umbrella of an ACCME (or state medical society) accreditation statement.

**Activity:** An educational event/intervention for physicians, which is based upon identified needs, has a purpose or objectives, and is evaluated to assure the needs are met.

**Activity Review:** Data collection that allows the ACCME to observe an activity and document compliance with the requirements for accreditation.

**American Board of Medical Specialties (ABMS):** The ABMS is a member organization of the Accreditation Council for Continuing Medical Education. The ABMS nominates two individuals for election to the Board of the ACCME.

**American Hospital Association (AHA):** The AHA is a member organization of the Accreditation Council for Continuing Medical Education. The AHA nominates two individuals for election to the Board of the ACCME.

**American Medical Association (AMA):** The AMA is a member organization of the Accreditation Council for Continuing Medical Education. The AMA nominates two individuals for election to the Board of the ACCME.

**Annual Report:** Data collection by the ACCME that requires an annual submission of data from each accredited provider and allows the ACCME to monitor changes in an individual accredited provider's program and within the population of accredited providers.

**Association for Hospital Medical Education (AHME):** The AHME is a member organization of the Accreditation Council for Continuing Medical Education. The AHME nominates two individuals for election to the Board of the ACCME.

**Association of American Medical Colleges (AAMC):** The AAMC is a member organization of the Accreditation Council for Continuing Medical Education. The AAMC nominates two individuals for election to the Board of the ACCME.

**Commercial Bias:** A personal judgment in favor of a specific proprietary business interest of a commercial interest.

**Commercial Interest:** A commercial interest is any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients. The ACCME does not consider providers of clinical service directly to patients to be commercial interests. A commercial interest is not eligible for ACCME accreditation.

**Commercial Support:** Financial, or in-kind, contributions given by a commercial interest, which is used to pay all or part of the costs of a CME activity. The definition of roles and requirements when commercial support is received are outlined in the ACCME Standards for Commercial Support<sup>SM</sup> (Element 3.3).

**Committee for Review and Recognition (CRR):** The Committee for Review and Recognition, a committee of the ACCME, collects, reviews and analyzes data about compliance with ACCME's Recognition Requirements for state, or territorial, medical societies to accredit providers whose target audience is limited to that state, or territory, or contiguous states, or territories. The CRR makes a recommendation to the ACCME Decision Committee for its final decision about Recognition. To be recognized by the ACCME, a state, or territorial, medical society must meet the requirements for Recognition as determined by the ACCME.

**Compliance:** The provider is meeting the standard of practice for the judged accreditation requirement.

**Conflict of Interest:** When an individual's interests are aligned with those of a commercial interest the interests of the individual are in 'conflict' with the interests of the public. The ACCME considers financial relationships to create actual conflicts of interest in CME when individuals have both a financial relationship with a commercial interest **and** the opportunity to affect the content of CME about the products or services of that

commercial interest. The potential for maintaining or increasing the value of the financial relationship with the commercial interest creates an incentive to influence the content of the CME – an incentive to insert commercial bias.

**Continuing Medical Education (CME):** Continuing medical education consists of educational activities which serve to maintain, develop, or increase the knowledge, skills, and professional performance and relationships that a physician uses to provide services for patients, the public, or the profession. The content of CME is that body of knowledge and skills generally recognized and accepted by the profession as within the basic medical sciences, the discipline of clinical medicine, and the provision of health care to the public.

**Cosponsored Activity:** A CME activity presented by two or more accredited providers. One accredited provider must take responsibility for the activity.

**Council of Medical Specialty Societies (CMSS):** A member organization of the Accreditation Council for Continuing Medical Education. The CMSS nominates two individuals for election to the Board of the ACCME.

**Credit:** The “currency” assigned to CME activities. Requirements for the designation of credit are determined by the organization responsible for the credit system, e.g., AMA-PRA (Category 1 and 2 Credit), AAFP (Prescribed and Elective Credit), ACOG (Cognates), AOA (Category 1-A, 1-B, 2-A and 2-B Credit). Refer to those organizations for details about the specific requirements for assigning credit.

**Criteria:** The set of performance expectations, corresponding to the Essential Areas and Elements, required by the ACCME of an accredited provider.

**Designation of CME Credit:** The declaration that an activity meets the criteria for a specific type of credit. In addition, designation relates to the requirements of credentialing agencies, certificate programs or membership qualifications of various societies. The accredited provider is responsible to these agencies, programs and societies in the matter of designation of credits and verifications of physician attendance. NOTE: The designation of credit for specific CME activities is not within the purview of the ACCME or the state medical associations as accrediting bodies.

**Documentation Review:** Data collection that allows the ACCME to verify that compliance with accreditation requirements has been met within a specific activity. This review occurs during an accreditation survey.

**Enduring Materials:** Enduring materials are printed, recorded or computer assisted instructional materials which may be used over time at various locations and which in themselves constitute a planned CME activity. Examples of such materials for independent physician learning include: programmed texts, audio-tapes, videotapes and computer assisted instructional materials which are used alone or in combination with written materials.

**Essential Areas and Elements:** ACCME’s accreditation requirements are outlined in the Essential Areas and Elements. Compliance with the Essential Areas and Elements is determined by the extent to which a Provider meets the Criteria.

**Faculty:** The speakers or education leaders responsible for communicating the educational content of an activity to a learner.

**Federation of State Medical Boards of the U.S., Inc. (FSMB):** A member organization of the Accreditation Council for Continuing Medical Education. The FSMB nominates two individuals for election to the Board of the ACCME.

**Financial Relationships:** Financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected. ACCME considers relationships of the person involved in the CME activity to include financial relationships of a spouse or partner.

**Focused Accreditation Survey:** A specially arranged survey of a provider to collect data about a specific problem that has been reported or has not been corrected as a result of a progress report.

**Joint Sponsorship:** Sponsorship of a CME activity by two institutions or organizations when only one of the institutions or organizations is accredited. The accredited provider must take responsibility for a CME activity when it is presented in cooperation with a non-accredited institution or organization and must use the appropriate accreditation statement. A commercial interest cannot take the role of non-accredited entity in a joint sponsorship relationship.

**Monitoring:** Data collection which allows the ACCME to note changes in the program of CME between formal accreditation reviews. These data are collected in the annual reports required of each provider and/or in the pursuit of a complaint/inquiry about a specific CME activity.

**Needs Assessment/Data:** A process of identifying and analyzing data that reflect the need for a particular CME activity. Needs assessment data provide the basis for developing learner objectives for the CME activity.

**Nonaccreditation:** The accreditation decision by the ACCME that an organization has not demonstrated compliance with the standards for a CME provider as outlined by the ACCME.

**Noncompliance:** The provider is not meeting the standard of practice for the judged accreditation requirement.

**Organizational Framework:** The structure (organizational chart), process, support and relationships of the CME unit that are used to conduct the business of the unit and meet its mission.

**Parent Organization:** An outside entity, separate from the accredited provider that has control over the funds, staff, facilities, and/or CME activities of the accredited provider.

**Participant:** An attendee, primarily physicians, at a CME activity.

**Planning Process(es):** The method(s) used to identify needs and assure that the designed educational intervention meets the need(s) and produces the desired result.

**Probation:** The accreditation decision by the ACCME that an accredited provider has not met all the standards for a CME provider as outlined by the ACCME. The accredited provider must correct the deficiencies to receive a decision of accreditation. While on probation, a provider may not jointly sponsor new activities.

**Program of CME:** The CME activities and functions of the provider taken as a whole.

**Progress Report:** A report prepared for the ACCME by the accredited provider communicating changes in the provider's program to demonstrate compliance with the Elements that were found in partial compliance, or non-compliance, during the most recent accreditation review.

**Provider:** The institution or organization that is accredited to present CME activities.

**Provisional Accreditation:** The accreditation decision by the ACCME that an initial applicant for accreditation has met the standards for a CME provider as outlined by the ACCME.

**Recognition:** The process used by the ACCME to approve state medical societies as accreditors of intrastate providers.

**Regularly Scheduled Series (RSS):** Daily, weekly, monthly or quarterly CME activity that is primarily planned by and presented to the accredited provider's professional staff.

**Relevant Financial Relationships:** ACCME focuses on financial relationships with commercial interests in the twelve-month period preceding the time that the individual is being asked to assume a role controlling content of the CME activity. ACCME has not set a minimal dollar amount for relationships to be significant. Inherent in any amount is the incentive to maintain or increase the value of the relationship. The ACCME defines "relevant financial relationships" as financial relationships in any amount occurring within the past twelve months that create a conflict of interest.

**Self Study Report:** A report of data and observations collected by the accredited provider to document its accomplishments, assess areas where improvements may be necessary and outline a plan for making those improvements.

**Standards for Commercial Support<sup>SM</sup>:** Standards to ensure independence in planning and implementing CME activities.

**Supporter:** See Commercial Interest

## Abbreviations

<b>ACCME</b>	<b>Accreditation Council for Continuing Medical Education</b>
<b>ARC</b>	<b>Accreditation Review Committee</b>
<b>AAFP</b>	<b>American Academy of Family Physicians</b>
<b>ABMS</b>	<b>American Board of Medical Specialties</b>
<b>ACOG</b>	<b>American College of Obstetrics and Gynecology</b>
<b>AHA</b>	<b>American Hospital Association</b>
<b>AMA</b>	<b>American Medical Association</b>
<b>AOA</b>	<b>American Osteopathic Association</b>
<b>AHME</b>	<b>Association for Hospital Medical Education</b>
<b>AAMC</b>	<b>Association of American Medical Colleges</b>
<b>CRR</b>	<b>Committee for Review and Recognition</b>
<b>CME</b>	<b>Continuing Medical Education</b>
<b>CMSS</b>	<b>Council of Medical Specialty Societies</b>
<b>FSMB</b>	<b>Federation of State Medical Boards of the U.S., Inc.</b>